



# WORK AND ASSET MANAGEMENT, V2.1.1

## 5.7.2.3 WAM.v2.1.Manage Blanket Contract

Creation Date: December 05, 2015

Last Updated: November 25, 2018

**ORACLE®**

**Copyright © 2018, Oracle. All rights reserved.**

This document is provided for information purposes only and the contents hereof are subject to change without notice. This document is not warranted to be error-free, nor subject to any other warranties or conditions, whether expressed orally or implied in law, including implied warranties and conditions of merchantability or fitness for a particular purpose. We specifically disclaim any liability with respect to this document and no contractual obligations are formed either directly or indirectly by this document. This document may not be reproduced or transmitted in any form or by any means, electronic or mechanical, for any purpose, without our prior written permission. Oracle, JD Edwards, PeopleSoft, and Siebel are registered trademarks of Oracle Corporation and/or its affiliates. Other names may be trademarks of their respective owners.

---

# Contents

|   |    |
|---|----|
| BRIEF DESCRIPTION .....                                 | 4  |
| BUSINESS PROCESS MODEL PAGE 1.....                      | 5  |
| BUSINESS PROCESS MODEL PAGE 2.....                      | 6  |
| BUSINESS PROCESS MODEL PAGE 3.....                      | 7  |
| DETAIL BUSINESS PROCESS MODEL DESCRIPTION .....         | 8  |
| TEST DOCUMENTATION RELATED TO THE CURRENT PROCESS ..... | 22 |
| DOCUMENT CONTROL.....                                   | 23 |
| APPENDIX .....  | 24 |
| <i>Blanket Contract Header</i> .....                    | 24 |
| <i>Blanket Contract Line</i> .....                      | 25 |



---

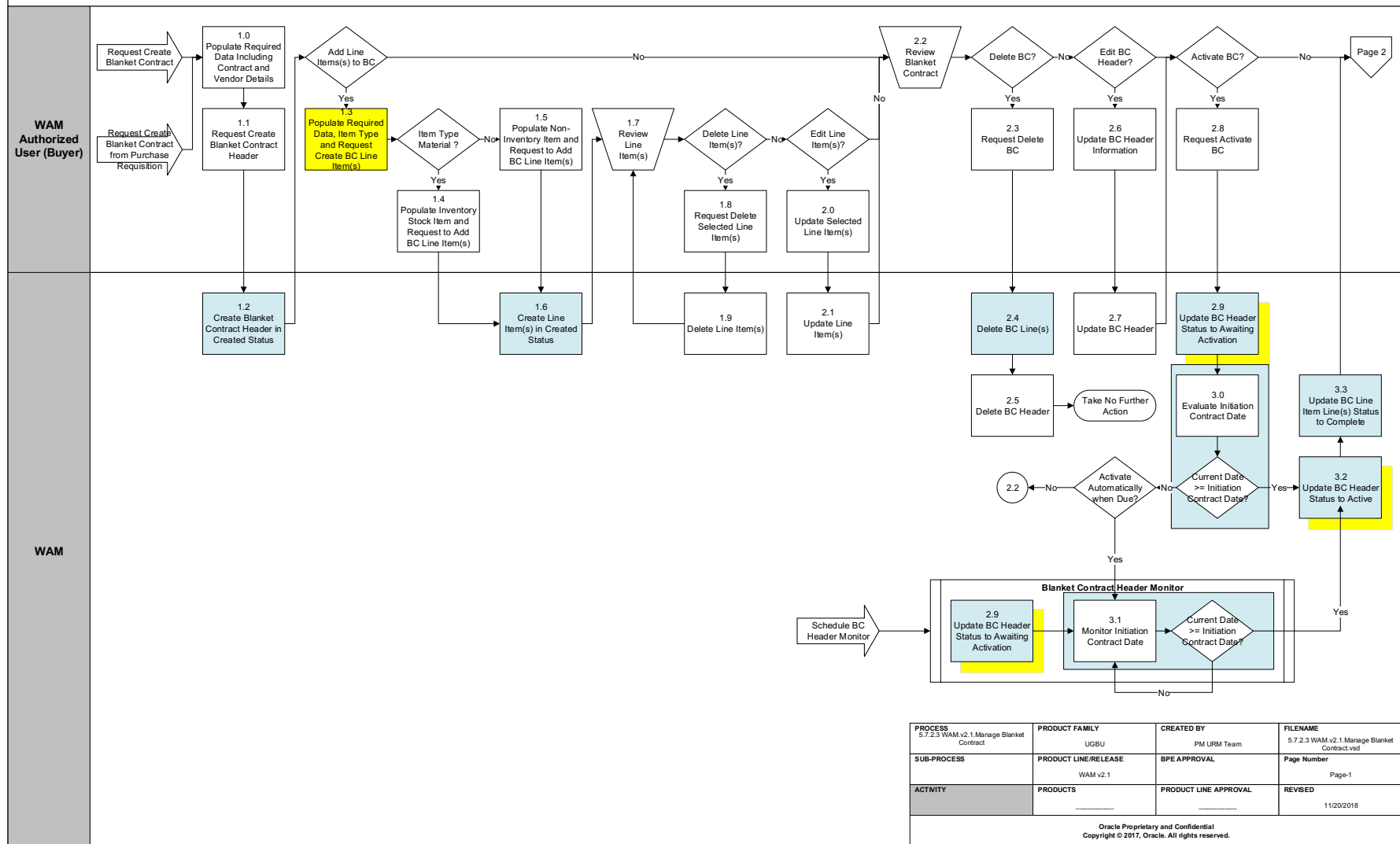
## Brief Description

**Business Process:** 5.7.2.3 WAM.v2.1.Manage Blanket Contract  
**Process Type:** Process  
**Parent Process:** 5.7.2 WAM.v2.1.Manage Purchases and Acquisitions  
**Sibling Processes:** 5.7.2.1 WAM.v2.1.Manage Purchase Requisition, 5.7.2.2 WAM.v2.1.Manage Purchase Order

Blanket Contracts are used to document negotiated prices and terms with Vendors. This process gets initiated when WAM Authorized User makes a request to add Blanket Contract or a request is made from Purchase Requisition process. Once the Blanket Contract is activated, it can be revised if additional updates are required (e.g. expiration date, pricing).

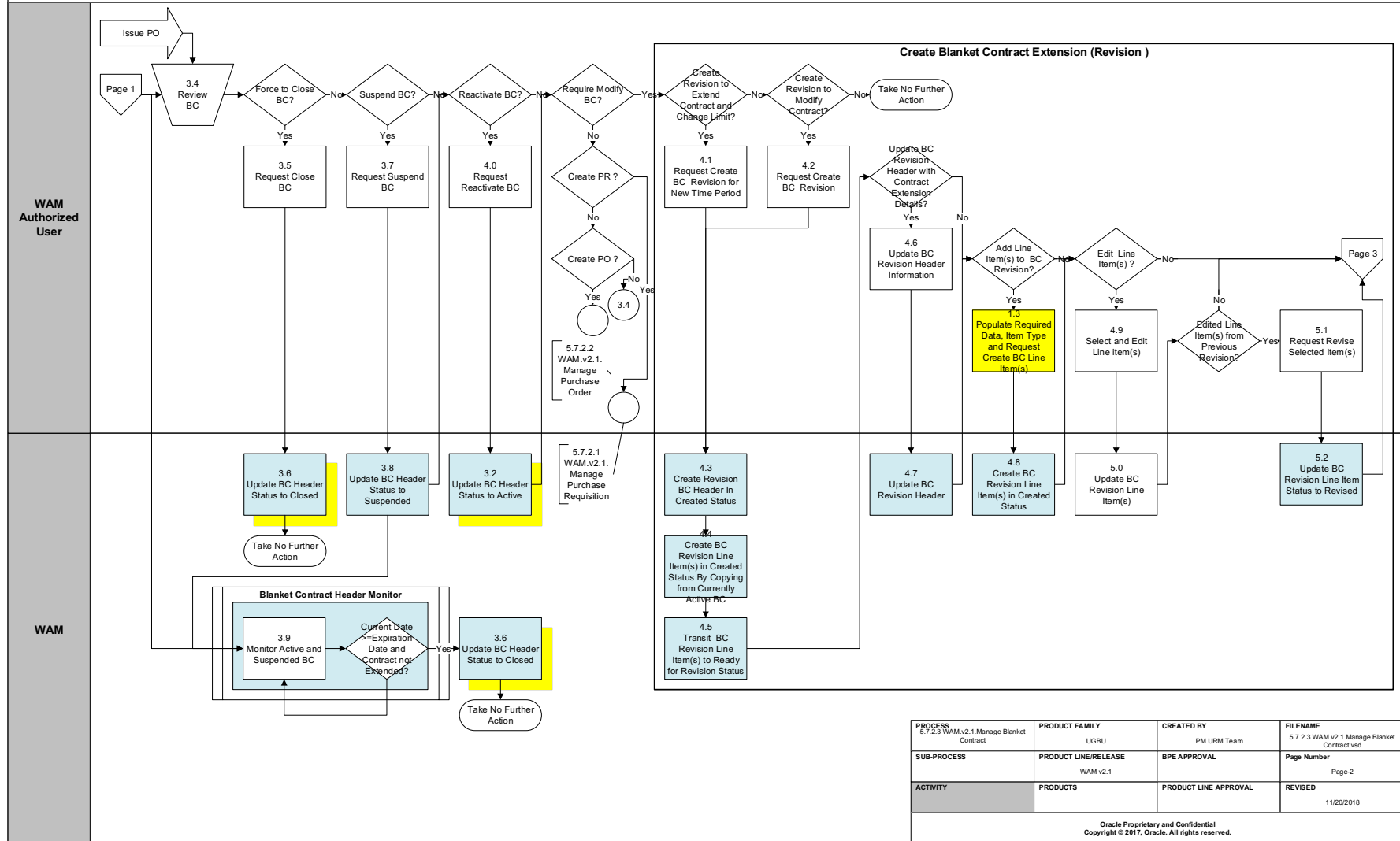
# Business Process Model Page 1

## 5.7.2.3 WAM.v2.1.Manage Blanket Contract. Create and Activate Blanket Contract



# Business Process Model Page 2

## 5.7.2.3 WAM.v2.1.Manage Blanket Contract. Maintain Blanket Contract and Create Revisions

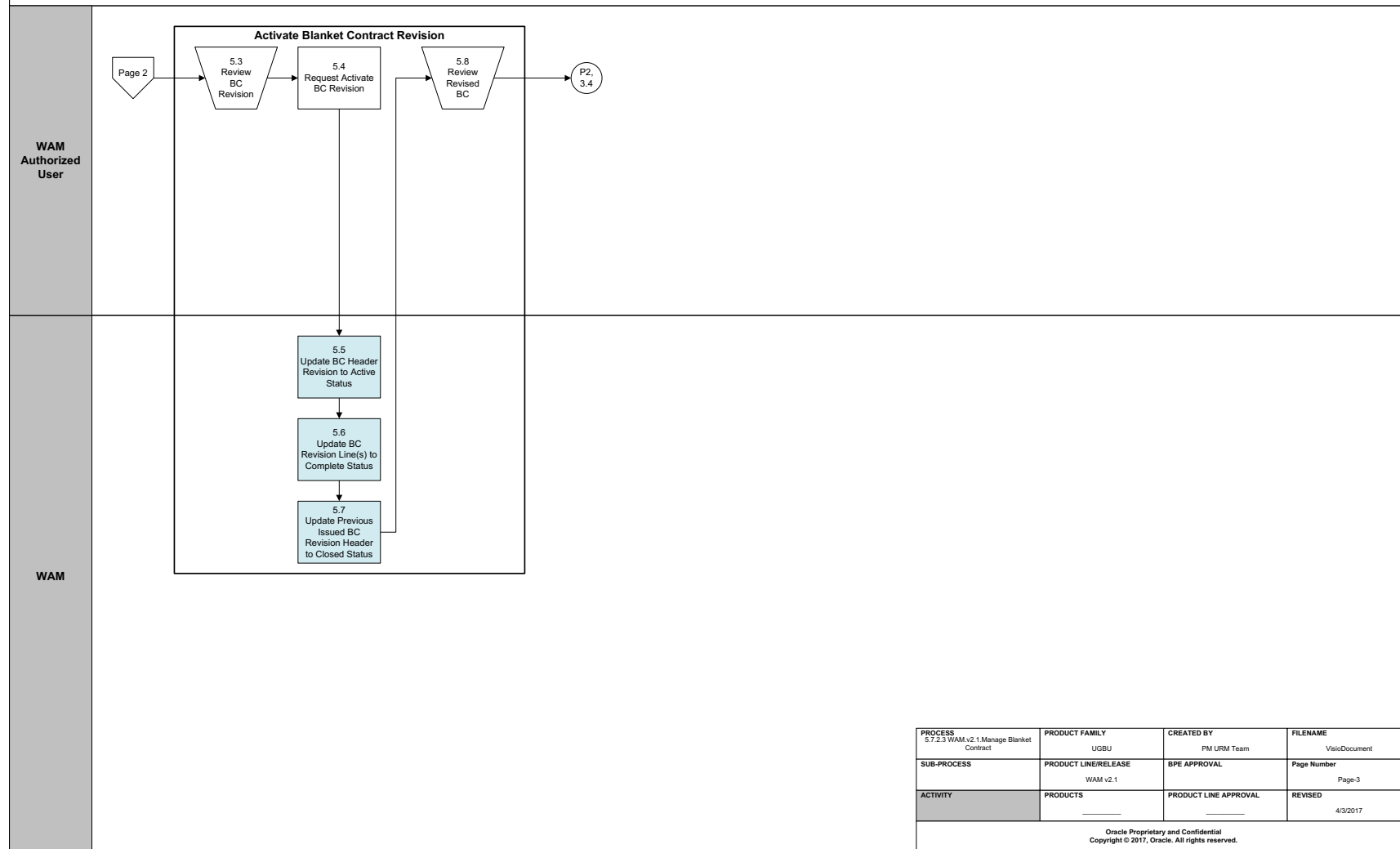


|             |                                  |                      |      |                       |             |             |  |
|-------------|----------------------------------|----------------------|------|-----------------------|-------------|-------------|--|
| PROCESS     | WAM.v2.1.Manage Blanket Contract | PRODUCT FAMILY       | UGBU | CREATED BY            | PM URM Team | FILENAME    | 5.7.2.3 WAM.v2.1.Manage Blanket Contract.vsd |
| SUB-PROCESS | WAM.v2.1                         | PRODUCT LINE/RELEASE |      | BPE APPROVAL          |             | Page Number | Page-2                                       |
| ACTIVITY    |                                  | PRODUCTS             |      | PRODUCT LINE APPROVAL |             | REVISED     | 11/20/2018                                   |

Oracle Proprietary and Confidential  
Copyright © 2017, Oracle. All rights reserved.

## Business Process Model Page 3

### 5.7.2.3 WAM.v2.1. *Manage Blanket Contract. Activate Revisions*



|   |                                  |                           |                           |
|---|----------------------------------|---------------------------|---------------------------|
| PROCESS<br>5.7.2.3 WAM.v2.1.Manage Blanket Contract                                   | PRODUCT FAMILY<br>UGBU           | CREATED BY<br>PM URM Team | FILENAME<br>VisioDocument |
| SUB-PROCESS   | PRODUCT LINE/RELEASE<br>WAM v2.1 | BPE APPROVAL              | Page Number<br>Page-3     |
| ACTIVITY  | PRODUCTS                         | PRODUCT LINE APPROVAL     | REVISED<br>4/3/2017       |
| Oracle Proprietary and Confidential<br>Copyright © 2017, Oracle. All rights reserved. |                                  |                           |                           |

## Detail Business Process Model Description

### 1.0 Populate Required Data Including Contract and Vendor Details

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) [populates required data](#) such as contract information, vendor information, access list, etc.

**Configuration required (Y/N)**      **Entities to Configure:**

|                              |
|------------------------------|
| Vendor                       |
| Carrier                      |
| Free on Board                |
| Payment Terms                |
| Blanket Contract Access List |
| Capability Type              |
| Buyer                        |

### 1.1 Request Create Blanket Contract Header

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) makes a request to create Blanket Contract header.

### 1.2 Create Blanket Contract Header in Created Status

**Actor/Role:** WAM

**Description:** WAM creates Blanket Contract Header in Created state.

**Process Plug-in enabled (Y/N)**      **Available Algorithm(s):**

|   |
|---|
| W1-BCHDRINFO ( Blanket Contract Header Information)     |
| W1-DELBCLNS ( Delete Lines for Blanket Contract Header) |
| W1-DFCURRTL ( Default Currency Details)                 |
| W1-DFBCHDRDT ( Default Blanket Contract Header Details) |
| W1-VALDELECT ( Validate Delete Action)                  |
| W1-BCNUMASMT ( Blanket Contract Number Assignment)      |

**Business Object (Y/N)**

**Business Object**

|                |
|----------------|
| W1-BCHeader    |
| W1-BCHeaderDoc |
| W1-BCLineDoc   |



**1.3 Populate Required Data, Item Type and Request Create BC Line Item(s)****Actor/Role:** WAM Authorized User (Buyer)**Description:** WAM Authorized User (Buyer) populates [Blanket Contact Line details](#) such as price, lead time, etc, and makes a request to create Blanket Contract Line(s).**Configuration required (Y/N)**      **Entities to Configure:**

|                   |
|-------------------|
| Unit Of Purchase  |
| Tax Rate Schedule |

**1.4 Populate Inventory Stock Item and Request to Add BC Line Item(s)****Actor/Role:** WAM Authorized User (Buyer)**Description:** WAM Authorized User populates inventory stock details and makes a request to add Blanket Contract Line item(s).**Configuration required (Y/N)**      **Entities to Configure:**

|                   |
|-------------------|
| Unit Of Purchase  |
| Tax Rate Schedule |

**1.5 Populate Non-Inventory Item and Request to Add BC Line Item(s)****Actor/Role:** WAM Authorized User (Buyer)**Description:** WAM Authorized User (Buyer) populates non-inventory stock details such as craft, equipment, others, etc and makes a request to add Blanket Contract line item(s).**Configuration required (Y/N)**      **Entities to Configure:**

|                   |
|-------------------|
| Unit Of Purchase  |
| Tax Rate Schedule |

**1.6 Create Line Item(s) in Created Status****Actor/Role:** WAM**Description:** WAM creates line items in Created state.

|                                      |                                |  |
|--------------------------------------|--------------------------------|--|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | W1-BCLININFO ( Blanket Contract Line Information)                      |
|                                      |                                | W1-VALDELECT ( Validate Delete Action)                                 |
|                                      |                                | W1-VALUBCRST ( Validate Unique Blanket Contract Resource Type)         |
|                                      |                                | W1-CHKBCHSTS ( Check Blanket Contract Header Status for Line Creation) |
|                                      |                                | W1-SETBCLLUR ( Set Blanket Contract Line Last Update Revision)         |
|                                      |                                | W1-TRITNBXPR ( Transition If Item Number Exists in Prior Revision)     |
|                                      |                                | W1-DFBCLINDL ( Default Blanket Contract Line Details)                  |
| <b>Business Object (Y/N)</b>         | <b>Business Object</b>         | W1-BCLine  |
|                                      |                                | W1-BCCraftLine   |
|                                      |                                | W1-BCEquipmentLine   |
|                                      |                                | W1-BCOtherLine   |
|                                      |                                | W1-BCStockItemLine   |
|                                      |                                |  |

**1.7 Review Line Item(s)**

**Actor/Role:** WAM Authorized User (Buyer)  
**Description:** WAM Authorized User (Buyer) reviews line item(s).

**1.8 Request Delete Selected Line Item(s)**

**Actor/Role:** WAM Authorized User (Buyer)  
**Description:** WAM Authorized User (Buyer) makes a request to delete selected line item(s).

**1.9 Delete Line Item(s)**

**Actor/Role:** WAM  
**Description:** WAM deletes line item(s).

|                              |                        |                    |
|------------------------------|------------------------|--------------------|
| <b>Business Object (Y/N)</b> | <b>Business Object</b> | W1-BCLine          |
|                              |                        | W1-BCCraftLine     |
|                              |                        | W1-BCEquipmentLine |
|                              |                        | W1-BCOtherLine     |
|                              |                        | W1-BCStockItemLine |

**2.0 Update Selected Line Item(s)**

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) can update the details of selected line item(s) and make a request to WAM to update.

**2.1 Update Line Item(s)**

**Actor/Role:** WAM

**Description:** WAM updates line item(s) details.

**Business Object (Y/N)**

**Business Object**

|                    |
|--------------------|
| W1-BCLine          |
| W1-BCCraftLine     |
| W1-BCEquipmentLine |
| W1-BCOtherLine     |
| W1-BCStockItemLine |

**2.2 Review Blanket Contract**

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) reviews Blanket Contract details.

**2.3 Request Delete BC**

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) makes a request to delete Blanket Contract.

**2.4 Delete BC Line(s)**

**Actor/Role:** WAM

**Description:** WAM deletes Blanket Contract Line(s).

**Business Object (Y/N)**

**Business Object**

|                    |
|--------------------|
| W1-BCLine          |
| W1-BCCraftLine     |
| W1-BCEquipmentLine |
| W1-BCOtherLine     |
| W1-BCStockItemLine |

**2.5 Delete BC Header****Actor/Role:** WAM**Description:** WAM deletes Blanket Contract header.

|                              |                        |  |
|------------------------------|------------------------|--|
| <b>Business Object (Y/N)</b> | <b>Business Object</b> | <input type="text" value="W1-BCHeader"/> |
|------------------------------|------------------------|--|

**2.6 Update BC Header Information****Actor/Role:** WAM Authorized User (Buyer)**Description:** WAM Authorized User (Buyer) updates Blanket Contract header information and makes a request to WAM to update.**2.7 Update BC Header****Actor/Role:** WAM**Description:** WAM updates Blanket Contract header information.

|                              |                        |  |
|------------------------------|------------------------|--|
| <b>Business Object (Y/N)</b> | <b>Business Object</b> | <input type="text" value="W1-BCHeader"/> |
|------------------------------|------------------------|--|

**2.8 Request Activate BC****Actor/Role:** WAM Authorized User (Buyer)**Description:** WAM Authorized User (Buyer) makes a request to activate Blanket Contract.**2.9 Update BC Header Status to Awaiting Activation****Actor/Role:** WAM**Description:** WAM updates Blanket Contract header status to Awaiting Activation state.

|                                      |                                |  |
|--------------------------------------|--------------------------------|--|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | <input type="text" value="W1-TRBACTDE ( Transition Blanket Contract to Active When Due)"/> |
|--------------------------------------|--------------------------------|--|

|                              |                        |  |
|------------------------------|------------------------|--|
| <b>Business Object (Y/N)</b> | <b>Business Object</b> | <input type="text" value="W1-BCHeader"/> |
|------------------------------|------------------------|--|

**3.0 Evaluate Initiation Contract Date****Actor/Role:** WAM**Description:** WAM evaluates Blanket Contract initiation date.

|                                      |                                |   |
|--------------------------------------|--------------------------------|---|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | W1-TRBACTDE ( Transition Blanket Contract to Active When Due) |
|--------------------------------------|--------------------------------|---|

|                              |                        |             |
|------------------------------|------------------------|-------------|
| <b>Business Object (Y/N)</b> | <b>Business Object</b> | W1-BCHeader |
|------------------------------|------------------------|-------------|

**3.1 Monitor Initiation Contract Date****Actor/Role:** WAM**Description:** WAM monitors Blanket Contract initiation date.

|                                      |                                |   |
|--------------------------------------|--------------------------------|---|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | W1-TRBACTDM ( Transition Blanket Contract to Active When Due) |
|--------------------------------------|--------------------------------|---|

|                              |                        |             |
|------------------------------|------------------------|-------------|
| <b>Business Object (Y/N)</b> | <b>Business Object</b> | W1-BCHeader |
|------------------------------|------------------------|-------------|

|                                   |                     |                                 |
|-----------------------------------|---------------------|---------------------------------|
| <b>Customizable process (Y/N)</b> | <b>Process Name</b> | Blanket Contract Header Monitor |
|-----------------------------------|---------------------|---------------------------------|

**3.2 Update BC Header Status to Active****Actor/Role:** WAM**Description:** WAM updates Blanket Contract header to Active state.

|                                      |                                |   |
|--------------------------------------|--------------------------------|---|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | W1-TRBACTDE ( Transition Blanket Contract to Active When Due) |
|                                      |                                | W1-TRBACTDM ( Transition Blanket Contract to Active When Due) |

|                              |                        |             |
|------------------------------|------------------------|-------------|
| <b>Business Object (Y/N)</b> | <b>Business Object</b> | W1-BCHeader |
|------------------------------|------------------------|-------------|

**3.3 Update BC Line Item Line(s) Status to Complete****Actor/Role:** WAM**Description:** WAM updates Blanket Contract Line(s) to Complete state.

|                                      |                                |  |
|--------------------------------------|--------------------------------|--|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | W1-TRBCLINCO (Transition Related Blanket Contract Lines to Complete State) |
|--------------------------------------|--------------------------------|--|

|                              |                        |                    |
|------------------------------|------------------------|--------------------|
| <b>Business Object (Y/N)</b> | <b>Business Object</b> | W1-BCHeader        |
|                              |                        | W1-BCLine          |
|                              |                        | W1-BCCraftLine     |
|                              |                        | W1-BCEquipmentLine |
|                              |                        | W1-BCOtherLine     |
|                              |                        | W1-BCStockItemLine |

**3.4 Review BC****Actor/Role:** WAM Authorized User (Buyer)**Description:** WAM Authorized User (Buyer) reviews Blanket Contract.**3.5 Request Close BC****Actor/Role:** WAM Authorized User (Buyer)**Description:** WAM Authorized User (Buyer) makes a request to close Blanket Contract.**3.6 Update BC Header Status to Closed****Actor/Role:** WAM**Description:** WAM updates Blanket Contract header status to Closed state.

|                                      |                                |  |
|--------------------------------------|--------------------------------|--|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | W1-TRPBGRVCL ( Transition Previous Blanket Contract Revisions to Closed State) |
|                                      |                                | W1-TRBCCLOPD ( Transition Blanket Contract to Closed When Past Due)            |

|                              |                        |             |
|------------------------------|------------------------|-------------|
| <b>Business Object (Y/N)</b> | <b>Business Object</b> | W1-BCHeader |
|------------------------------|------------------------|-------------|

**3.7 Request Suspend BC****Actor/Role:** WAM Authorized User (Buyer)**Description:** WAM Authorized User (Buyer) makes a request to suspend Blanket Contract.**3.8 Update BC Header Status to Suspended****Actor/Role:** WAM**Description:** WAM updates Blanket Contract header to Suspended state.

|                                      |                                |  |
|--------------------------------------|--------------------------------|--|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | W1-TRBCCLOPD (Transition Blanket Contract to Closed When Past Due) |
| <b>Business Object (Y/N)</b>         | <b>Business Object</b>         | W1-BCHeader  |

**3.9 Monitor Active and Suspended BC****Actor/Role:** WAM**Description:** WAM monitors active and suspended Blanket Contract.

|                                      |                                |  |
|--------------------------------------|--------------------------------|--|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | W1-TRBCCLOPD (Transition Blanket Contract to Closed When Past Due) |
| <b>Business Object (Y/N)</b>         | <b>Business Object</b>         | W1-BCHeader  |

**4.0 Request Reactivate BC****Actor/Role:** WAM Authorized User (Buyer)**Description:** WAM Authorized User (Buyer) makes a request to reactivate Blanket Contract.**Group: Create Blanket Contract Extension (Revision)****4.1 Request Create BC Revision for New Time Period**

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) makes a request to create Blanket Contract revision for new time period based on Blanket Contract extension and limit changes.

**Group: Create Blanket Contract Extension (Revision)**

**4.2 Request Create BC Revision**

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) makes a request to create Blanket Contract revision based on new modifications.

**Group: Create Blanket Contract Extension (Revision)**

**4.3 Create Revision BC Header In Created Status**

**Actor/Role:** WAM

**Description:** WAM creates revision Blanket Contract header in Created state.

| Process Plug-in enabled (Y/N) | Available Algorithm(s):                                 |
|-------------------------------|---|
|                               | W1-BCHDRINFO ( Blanket Contract Header Information)     |
|                               | W1-DELBCLNS ( Delete Lines for Blanket Contract Header) |
|                               | W1-DFCURRDTL ( Default Currency Details)                |
|                               | W1-DFBCHDRDT ( Default Blanket Contract Header Details) |
|                               | W1-VALDELACT ( Validate Delete Action)                  |
|                               | W1-BCNUMASMT ( Blanket Contract Number Assignment)      |

| Business Object (Y/N) | Business Object |
|-----------------------|-----------------|
|                       | W1-BCHeader     |

**Group: Create Blanket Contract Extension (Revision)**

**4.4 Create BC Revision Line Item(s) in Created Status By Copying from Currently Active BC**

**Actor/Role:** WAM

**Description:** WAM creates Blanket Contract revision line item(s) in Created state by copying line items from currently active Blanket Contract.



|                                      |                                |  |
|--------------------------------------|--------------------------------|--|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | W1-BCLININFO ( Blanket Contract Line Information)                      |
|                                      |                                | W1-VALDELECT ( Validate Delete Action)                                 |
|                                      |                                | W1-VALUBCRST ( Validate Unique Blanket Contract Resource Type)         |
|                                      |                                | W1-CHKBCHSTS ( Check Blanket Contract Header Status for Line Creation) |
|                                      |                                | W1-SETBCLLUR ( Set Blanket Contract Line Last Update Revision)         |
|                                      |                                | W1-TRITNBXPR ( Transition If Item Number Exists in Prior Revision)     |
|                                      |                                | W1-DFBCLINDL ( Default Blanket Contract Line Details)                  |
| <b>Business Object (Y/N)</b>         | <b>Business Object</b>         | W1-BCLine  |
|                                      |                                | W1-BCCraftLine   |
|                                      |                                | W1-BCEquipmentLine   |
|                                      |                                | W1-BCOtherLine   |
|                                      |                                | W1-BCStockItemLine   |

**Group: Create Blanket Contract Extension (Revision)**

**4.5 Transit BC Revision Line Item(s) to Ready for Revision Status**

**Actor/Role:** WAM

**Description:** WAM transitions Blanket Contract revision line item(s) to Ready for Revision state.

|                                      |                                |  |
|--------------------------------------|--------------------------------|--|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | W1-TRITNBXPR ( Transition If Item Number Exists in Prior Revision) |
|--------------------------------------|--------------------------------|--|

|                              |                        |                    |
|------------------------------|------------------------|--------------------|
| <b>Business Object (Y/N)</b> | <b>Business Object</b> | W1-BCLine          |
|                              |                        | W1-BCCraftLine     |
|                              |                        | W1-BCEquipmentLine |
|                              |                        | W1-BCOtherLine     |
|                              |                        | W1-BCStockItemLine |

**Group: Create Blanket Contract Extension (Revision)**

**4.6 Update BC Revision Header Information**

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) updates and makes a request to WAM to update Blanket Contract revision header information.

**Group: Create Blanket Contract Extension (Revision)****4.7 Update BC Revision Header****Actor/Role:** WAM**Description:** WAM updates Blanket Contract header information.**Process Plug-in enabled (Y/N)**      **Available Algorithm(s):**

|  |
|--|
| W1-BCHDRINFO (Blanket Contract Header Information) |
|--|

**Business Object (Y/N)**      **Business Object**

|             |
|-------------|
| W1-BCHeader |
|-------------|

**Group: Create Blanket Contract Extension (Revision)****4.8 Create BC Revision Line Item(s) in Created Status****Actor/Role:** WAM**Description:** WAM creates Blanket Contract revision line item(s) in Created status.**Process Plug-in enabled (Y/N)**      **Available Algorithm(s):**

|  |
|--|
| W1-BCLININFO ( Blanket Contract Line Information)                      |
| W1-VALDELECT ( Validate Delete Action)                                 |
| W1-VALUBCRST ( Validate Unique Blanket Contract Resource Type)         |
| W1-CHKBCHSTS ( Check Blanket Contract Header Status for Line Creation) |
| W1-SETBCLLUR ( Set Blanket Contract Line Last Update Revision)         |
| W1-TRITNBXPR ( Transition If Item Number Exists in Prior Revision)     |
| W1-DFBCLINDL ( Default Blanket Contract Line Details)                  |

**Business Object (Y/N)**      **Business Object**

|                    |
|--------------------|
| W1-BCLine          |
| W1-BCCraftLine     |
| W1-BCEquipmentLine |
| W1-BCOtherLine     |
| W1-BCStockItemLine |

**Group: Create Blanket Contract Extension (Revision)****4.9 Select and Edit Line item(s)**

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) selects and edits line item(s).

**Group: Create Blanket Contract Extension (Revision)**

**5.0 Update BC Revision Line Item(s)**

**Actor/Role:** WAM

**Description:** WAM updates Blanket Contract revision line item(s) with updates made by WAM Authorized User (Buyer)

**Business Object (Y/N)**

**Business Object**

|                    |
|--------------------|
| W1-BCLine          |
| W1-BCCraftLine     |
| W1-BCEquipmentLine |
| W1-BCOtherLine     |
| W1-BCStockItemLine |

**Group: Create Blanket Contract Extension (Revision)**

**5.1 Request Revise Selected Item(s)**

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) makes a request to revise selected item(s).

**Group: Create Blanket Contract Extension (Revision)**

**5.2 Update BC Revision Line Item Status to Revised**

**Actor/Role:** WAM

**Description:** WAM updates Blanket Contract revision line items to Revised status.

**Process Plug-in enabled (Y/N)**

**Available Algorithm(s):**

|  |
|--|
| W1-SETBCLLUR ( Set Blanket Contract Line Last Update Revision) |
|--|

**Business Object (Y/N)**

**Business Object**

|                    |
|--------------------|
| W1-BCLine          |
| W1-BCCraftLine     |
| W1-BCEquipmentLine |
| W1-BCOtherLine     |
| W1-BCStockItemLine |

**Group: Activate Blanket Contract Revision**

**5.3 Review BC Revision**

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) reviews Blanket Contract revision.

**Group: Activate Blanket Contract Revision**

**5.4 Request Activate BC Revision**

**Actor/Role:** WAM Authorized User (Buyer)

**Description:** WAM Authorized User (Buyer) makes a request to activate Blanket Contract revision.

**Group: Activate Blanket Contract Revision**

**5.5 Update BC Header Revision to Active Status**

**Actor/Role:** WAM

**Description:** WAM updates Blanket Contract revision to Active status.

|                                      |                                |   |
|--------------------------------------|--------------------------------|---|
| <b>Process Plug-in enabled (Y/N)</b> | <b>Available Algorithm(s):</b> | W1-TRBACTDE ( Transition Blanket Contract to Active When Due) |
|                                      |                                | W1-TRBACTDM ( Transition Blanket Contract to Active When Due) |

|                              |                        |             |
|------------------------------|------------------------|-------------|
| <b>Business Object (Y/N)</b> | <b>Business Object</b> | W1-BCHeader |
|------------------------------|------------------------|-------------|

**Group: Activate Blanket Contract Revision**

**5.6 Update BC Revision Line(s) to Complete Status**

**Actor/Role:** WAM

**Description:** WAM updates Blanket Contract revision line item(s) to Complete status.

**Process Plug-in enabled (Y/N)**      **Available Algorithm(s):**

|  |
|--|
| W1-TRBCLINCO (Transition Related Blanket Contract Lines to Complete State) |
|--|

**Business Object (Y/N)**      **Business Object**

|                    |
|--------------------|
| W1-BCHeader        |
| W1-BCLine          |
| W1-BCCraftLine     |
| W1-BCEquipmentLine |
| W1-BCOtherLine     |
| W1-BCStockItemLine |

**Group: Activate Blanket Contract Revision**

**5.7 Update Previous Issued BC Revision Header to Closed Status**

**Actor/Role:**      WAM

**Description:**      WAM updates previously issued Blanket Contract revision header to Closed status.

**Process Plug-in enabled (Y/N)**      **Available Algorithm(s):**

|  |
|--|
| W1-TRPBCRVCL ( Transition Previous Blanket Contract Revisions to Closed State) |
|--|

**Business Object (Y/N)**      **Business Object**

|             |
|-------------|
| W1-BCHeader |
|-------------|

**Group: Activate Blanket Contract Revision**

**5.8 Review Revised BC**

**Actor/Role:**      WAM Authorized User (Buyer)

**Description:**      WAM Authorized User (Buyer) reviews revised Blanket Contract.

---

## Test Documentation related to the Current Process

| ID | Document Name | Test Type |
|----|---------------|-----------|
|    |               |           |
|    |               |           |
|    |               |           |

---

## Document Control

### Change Record

| Date       | Author                              | Version | Change Reference   |
|------------|-------------------------------------|---------|--------------------|
| 10/09/2015 | Barry DeMartini,<br>Galina Polonsky | 1       | Initial Version    |
| 11/15/2018 | Kimberley Herrala<br>Scott          |         | Reviewed           |
| 11/15/2018 | Galina Polonsky                     |         | Reviewed, Approved |
|            |                                     |         |                    |

# Appendix

## Blanket Contract Header

**Blanket Contract**

---

Main ⓘ

Description

---



Access Control



---



Contract Information ⓘ

Limit Amount \*

Enforce Limit Yes

Initiation Date \*   

Expiration Date   

Extended Date   


Buyer


Lead Time Days


Blanket Category

---

Vendor Information ⓘ

Vendor Location \*  

Contact ID  

Carrier  

Currency

FOB

Payment Terms

Auto Pay

---

Access List ⓘ

Blanket Contract Access List

Restrict to Access List Yes

Default Limit



## Blanket Contract Line

### Blanket Contract Line 1

#### Main

Blanket Contract BC0000010, 0, Created, 11-16-2018, \$40,000.00

Allow On PO

#### Blanket Contract Line Information

Equipment

Description

Detailed Description

Unit Price

Lead Time Days

Unit of Purchase

#### Tax Information

Tax Rate Schedule